

Date: 13 July 2026

Current report No. 31/2026

Subject: Selected preliminary consolidated financial data for Allegro Group for the three-month period and the six-month period ended 30 Jun 2026 and the status of guidance updates for full year 2026.

Legal basis: Article 17 sec. 1 of MAR - inside information

The Board of Directors of Allegro.eu (the “Board”) presents selected preliminary consolidated financial data for Allegro Group for the three-month period ended 30 June 2026 (“Q2 2026”) and the six-month period ended 30 June 2026 (“H1 2026”), together with comment on the status and timing of guidance updates, as an attachment to this report.

In deciding to provide this preliminary report the Board has considered the announcement of the implementation of the Share Buyback Program (“Phase 1”) via open market transactions, for the purpose of share cancellation and reduction of the Company’s share Capital (current report No. 26/2026 dated 25 June 2026). Phase 1 of the programme is intended to commence no earlier than on 15 July 2026 while the effective execution may be initiated before Allegro Group publishes its H1 2026 consolidated report. Therefore the Board decided that publication of preliminary results is a prerequisite to ensure all market participants have equal opportunity to make informed decisions.

The above-mentioned preliminary data has been prepared based solely on the current best knowledge of the Board as at 13 July 2026 and may change after further progress in preparation of draft consolidated financial statements including the results of the Polish Operations and Allegro International Segment. These draft results may also change due to the Group’s own internal quality checks or due to the findings of the half-year review being conducted by the Group’s statutory auditors. Therefore, none of the selected preliminary consolidated financial data presented in an attachment to this report shall be treated as audited or reviewed or in any other form confirmed by Group’s statutory auditors. The Group’s consolidated semi-annual report for three- and six- month periods ended 30 June 2026 together with the auditor’s review report are scheduled to be published on 17 September 2026.

Allegro.eu is a Luxembourg public limited liability company (société anonyme), registered office: 6, rue Eugène Ruppert, L-2453 Luxembourg, Grand Duchy of Luxembourg, R.C.S. Luxembourg: B214830.



13 July 2026

**Selected preliminary unaudited consolidated financial data for Allegro Group
for the three- and the six-month periods ended 30 June 2026
("Q2 2026" and "H1 2026") and the status of guidance updates for full year 2026**

Table 1. Preliminary unaudited results of Allegro Polish Operations

PLN / %	H1 2026	YoY change (%)	Q2 2026	YoY change (%)
GMV	35,003.2 million	+11.8%	18,513.9 million	+12.0%
Revenue ¹	5,988.1 million	+16.1%	3,166.5 million	+14.4%
Adjusted EBITDA	2,170.7 million	+14.6%	1,153.0 million	+11.3%

Table 2. Preliminary unaudited results of Allegro International Segment

PLN / %	H1 2026	YoY change (%)	Q2 2026	YoY change (%)
GMV	1,861.9 million	+64.8%	1,057.9 million	+82.4%
Revenue ¹	310.2 million	+14.7%	176.2 million	+46.3%
Adjusted EBITDA	208.7 million loss	4.2% lower loss	122.8 million loss	8.2% higher loss

Table 3. Preliminary unaudited consolidated results of Allegro.eu Group²

PLN / %	H1 2026	YoY change (%)	Q2 2026	YoY change (%)
GMV	36,865.1 million	+13.7%	19,571.8	+14.4%
Revenue ¹	6,291.2 million	+16.3%	3,339.5 million	+16.1%
Adjusted EBITDA	1,961.9 million	+16.9%	1,030.1 million	+11.5%

Note: preliminary consolidated results include the impact of elimination of inter-segment transactions.

¹ Includes Total Revenue and Other Operating Income.

² After inter-segment eliminations.



Guidance status

After H1 2026, the following key performance indicators (“KPIs”) are clearly trending ahead of their respective full year 2026 guidance ranges:

- Group GMV and International GMV,
- Group Adjusted EBITDA and Polish Adjusted EBITDA.

Management is currently updating its full year estimates for all elements of 2026 outlook as part of its standard quarterly re-forecasting process. Once completed and confirmed to provide upside to current full year guidance, Allegro's updated outlook for 2026 will be shared with investors in line with relevant reporting requirements.³

³ In accordance with the Market Abuse Regulation (MAR), immediately if materially changed, but no later than at the time of the final Q2 results announcement scheduled for 17 September.