

COMPLIANCE CERTIFICATE

From: Allegro.eu (the "**Issuer**")
To: Bondholders holding Series A Bonds of the Issuer
Date: 17 September 2026
Subject: Series A Bonds issued by the Issuer pursuant to the Terms and Conditions dated 25 June 2025 (the "**Terms and Conditions**")

Pursuant to Clause 10.2 of the Terms and Conditions of the Bonds, the Issuer hereby provides the Bondholders with this Compliance Certificate containing the calculation of the Leverage Ratio (as defined in the Terms and Conditions) based on the consolidated financial statements of the Issuer for the Relevant Period ended on 30 June 2026.

Terms defined in the Terms and Conditions have the same meaning in this Compliance Certificate unless a different meaning is given to them herein.

Leverage

The Financial Indebtedness of the Group as at the Test Date was 5 759.1 mPLN;

The aggregate value of free cash and short-term financial instruments equivalent to free cash held by the Group as at the Test Date was 3 044.8 mPLN;

The Total Net Debt of the Group as at the Test Date was 2 714.3 mPLN;

The Adjusted EBITDA of the Group for the Relevant Period ending on the Test Date was 3 741.4 mPLN;

Accordingly, the Leverage Ratio of the Group for the Relevant Period was 0.73:1.0.

Confirmation of Compliance

We hereby confirm that the commitment regarding the level of the Leverage Ratio of the Group has been fulfilled.

All capitalised terms and terms not defined in this Compliance Certificate shall be construed in accordance with the meaning given to them in the Terms and Conditions.

Signature:

Name: Marcin Kuśmierz

Position: Board member

Signature:

Name: Jonathan Eastick

Position: Board member

Appendix 1. Computations to financial covenant

[in mPLN]	2026-06		
	(1) Allegro.eu Consolidated Financial Statement	(2) Discontinued operations	(3)=(1)+(2) Allegro.eu Consolidated Financial statement with Discontinued Operations included
Facility B & Utilized RCF	4 000.0	-	4 000.0
Bonds	1 000.0	-	1 000.0
Gross Debt	5 000.0	-	5 000.0
Interest accrued	-	-	-
Amortised cost valuation	(25.6)	-	(25.6)
Borrowings	4 974.4	-	4 974.4
Lease liabilities	784.7	-	784.7
Cash and cash equivalents	3 044.8	-	3 044.8
Total Net Debt	2 714.3	-	2 714.3
LTM Consolidated EBITDA	3 599.6	(21.6)	3 578.0
EBITDA adjustments	162.7	0.7	163.4
Regulatory proceeding costs	7.5	-	7.5
Group restructuring and development costs	4.4	-	4.4
Donations to various public benefit organisations	-	-	-
vPPA agreement	1.9	-	1.9
Allegro Incentive Plan	125.9	0.7	126.6
Transaction costs	-	-	-
Employees restructuring cost	23.1	-	23.1
Consolidated Pro Forma EBITDA	3 762.3	(21.0)	3 741.4
Leverage	0.72x		0.73x